



EIB Global delivery on GLOBAL GATEWAY



European
Investment Bank | Global



What is Global Gateway?

- Launched by the EC and EEAS in **December 2021**, as the EU's **geostrategic response** to initiatives like the Chinese Belts and Roads Initiative.
- **Priorities:**
 - Climate and Energy, including critical raw materials
 - Transport
 - Digital
 - Health
 - Education and Research
- **Values-based, mutually beneficial** investments in joint global objectives
- Focus on joint **EU Visibility** (“Team Europe”) including through **Team Europe Initiatives** (TEIs) and **Flagship projects** (around 218 for 2023 and 2024)

enabled by **private**
and **public sectors**



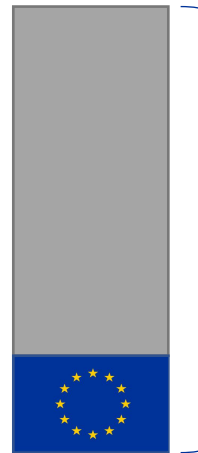


Mobilisation Targets

Catalysed other financing

EU supported finance

- EFSD+ (incl. dedicated EIB windows)
- EU Grants
- Capital of EIB and other European Development Finance Institutions



Mobilised investments
in the five
priority areas

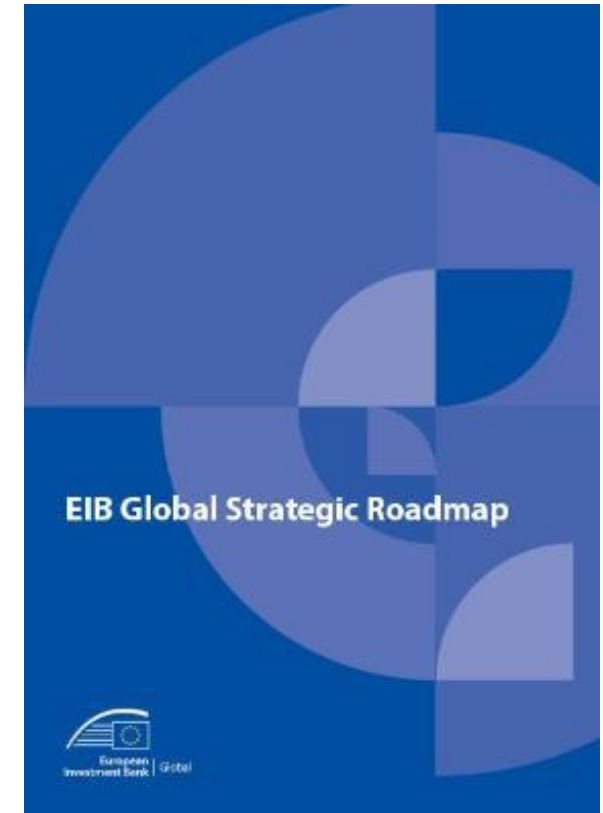
by 2027:
EUR 300bn

Indicative regional split:

- EUR 150bn in Accession, Neighbourhood and Africa
- EUR 45bn in Latin America
- EUR 10bn in South-East Asia



EIB Global's commitment



Well on track...

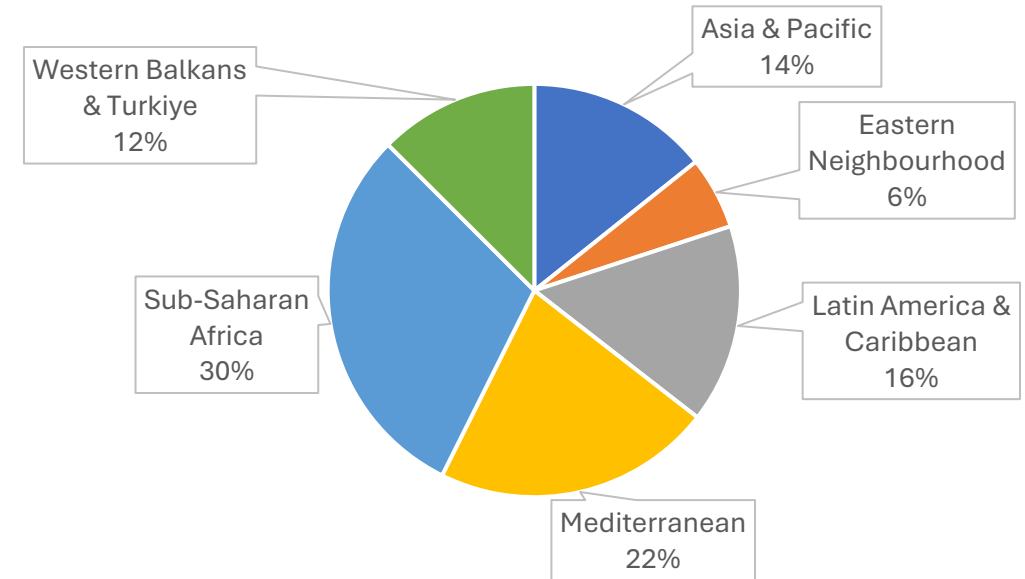
Since 2022:

- Almost all of our operations concretely contributed to GG, for a total of more than **EUR 24bn**, and mobilised investments of almost **EUR 80bn** across all geographies and sectors.

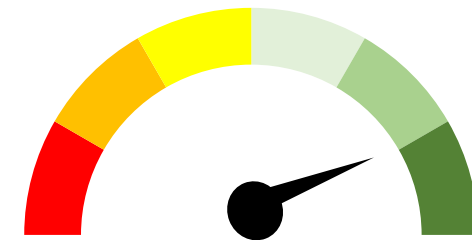
In 2024 and onwards:

- Close collaboration with EC on **GG flagship projects**.
- **Strong pipeline** of projects, ensuring we reach our EUR 100bn commitment by 2027.
- EIB has 25% of direct and indirect involvement in flagship projects to date.

EIB Global Gateway projects by region 2022-2024



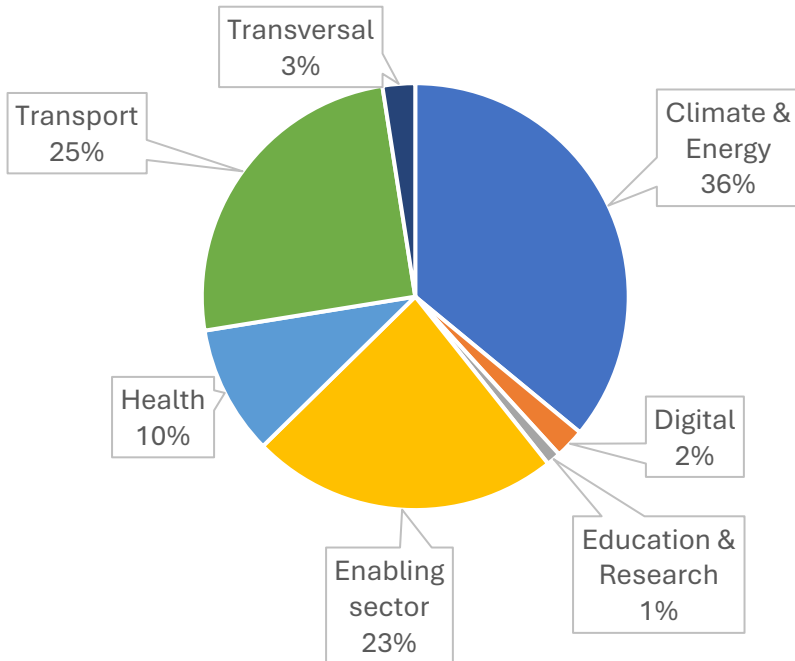
Global Gateway Mobilised Investments



Almost 80% of the target

Delivering concrete results

EIB Global Gateway projects by sector
2022-2024



Transversal
Ukraine Recovery III Facility



Digital
Axian Telecom Expansion



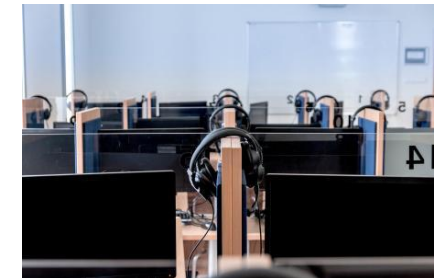
Transport
Moldova Solidarity Lanes



Climate and Energy
Jordan Water Security and
Climate Adaptation



Health
Rwanda Vaccine Manufacturing



Education
Montenegro Education
Programme

Outlook

Extending scope:

- Supporting EU interests under Global Gateway (CRM, supply chains, trade)

Mandates:

- Ongoing negotiations for the EUR 8.3bn top-up for the NDICI regional allocations for Latin America and the Caribbean, and Asia and Pacific.
- Slow roll-out of guarantees under EFSD+ hampering unlocking of the Global Gateway funds

Governance & communication:

- Global Gateway Board tentatively in Q2 2025
- GG financial monitoring to record EIB contributions
- Evolving flagships and initiatives (2025 list endorsed by the EU Council)
- Need to position GG externally as EU's strategy to support investments in *joint global objectives* like the SDGs



Global Gateway as a cornerstone of EIB Global's strategic orientations



Regions of high strategic importance for the EU:
Focus also on regional priorities, like

- **Enlargement (incl. Ukraine)**
- **Neighbourhood (incl. MENA, Africa)**

All regions: focus on global EU priorities

- **Global Gateway**
- **Climate action, including Critical Raw Materials**
- **EU values, including Gender equality**

Annex: Financial Monitoring Methodology

- EC launched the **Financial Monitoring Methodology in 2023**
- GG financial monitoring is structured around two separate figures and follows two parallel paths
 - Direct budget contributions
 - Mobilised investments
- Direct budget contributions:
 - Only actual contributions from the budget (grants, guarantee provisioning, loans, equity investments)
 - Based on EU external instruments financing in the current MFF
 - All relevant flows will be taken into account based on the relevant OECD-DAC sector codes, based on the Total Official Support for Sustainable Development (TOSSD).
- Mobilised investments:
 - Covers: A) public funds mobilised thanks to an EFSD+ guarantee; B) private funds mobilised without any kind of guarantee
 - A) An EFSD+ investment tracking tool (for guarantees) is currently being designed (defining for each operation a set of milestones to monitor progress from the concession of the guarantee to the actual implementation of the action)
 - B) Without guarantee or blending support: investment volumes consist of own financing (part of which is also included in the direct budget contributions), including grants, TA, blending or guarantees from EFSD, EFSD+ or other EU programmes.