



Call for Expressions of Interest from EU-based businesses to invest in Ukraine

Recovery, reconstruction and modernisation

Ukraine Service, DG NEAR

Call for Expression of Interest - Objectives

- To support the **implementation of the Ukraine Investment Framework**, optimal use of the available funds for priority projects and the **participation of EU* companies**
- To **enter into dialogue with EU** private companies on concrete investment opportunities and related constraints in Ukraine.
- Subsequent **contact with partner Financial Institutions** implementing the Ukraine Investment Framework may be facilitated for potential financial cooperation.
- This dialogue is aimed at **building a pipeline of transformative private investments** in Ukraine.

* This Call for Expressions of Interest is open to companies established in the European Union (EU) and the European Economic Area (EEA).

Call for the Expression of Interest from EU-based businesses: leveraging private investments for Ukraine's recovery and reconstruction



Call for Expression of Interest - Priority Areas

- The priority areas of the Call will be based on the **Ukraine Plan** and **Strategic Orientations of the UIF**, outlining key real economy sectors requiring Foreign Direct Investment (FDI) including:
 - **Energy**
 - **Critical Raw Materials**
 - **Processing industry and manufacturing:**
 - **Construction materials:**
 - **Information technology and digital transformation**
 - **Transport and export logistics**

Call for Expression of Interest - Eligibility

- **Geographic Area** – projects on the territory of Ukraine
- **Private Sector Entity**
- **Nationality of Private Entity** – companies possessing their real legal seat / legal incorporation in one of the EU Member States /EEA countries
- **Alignment with Policy Priorities**
- **Minimum Investment Size** – projects must meet a specified minimum investment threshold, including a total size of the investment project at **EUR 50 million** and an own equity participation by the project promoter at **10% of the total value** of the investment project.

Call for Expression of Interest - Assessment

Strategic Criteria:

- EU policy objectives and priority areas for investments in Ukraine.
- Ownership of the company in view to support EU open strategic autonomy.
- Compliance with EU standards and to the Do No Significant Harm Principle.

Impact Criteria:

- Impact of the project proposal on supporting EU strategic interests,
- Replicability and scalability of the project proposal.
- Innovative features of the project proposal.
- Capacity of the Participant to mobilise private capital
- Market assessment and addressing of market failures.

Financial Criteria:

- Financial viability, maturity and investment capacity

Thank you for you attention!

More details:

Press release: https://neighbourhood-enlargement.ec.europa.eu/news/eu-launches-call-eu-business-invest-ukraines-recovery-and-reconstruction-2024-11-13_en

Publication & applications: https://neighbourhood-enlargement.ec.europa.eu/european-neighbourhood-policy/countries-region/ukraine/ukraine-investment-framework/publication-call-expressions-interest-eueea-based-businesses-invest-ukraine_en

For any inquiries regarding the Ukraine Investment Framework:

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