

MINISTRY FOR
RESTORATION

Communities, Territories and
Infrastructure Development of Ukraine



ATTRACTING INVESTMENT

INSTITUTIONAL AND LEGAL
FRAMEWORK







INSTITUTIONAL FRAMEWORK

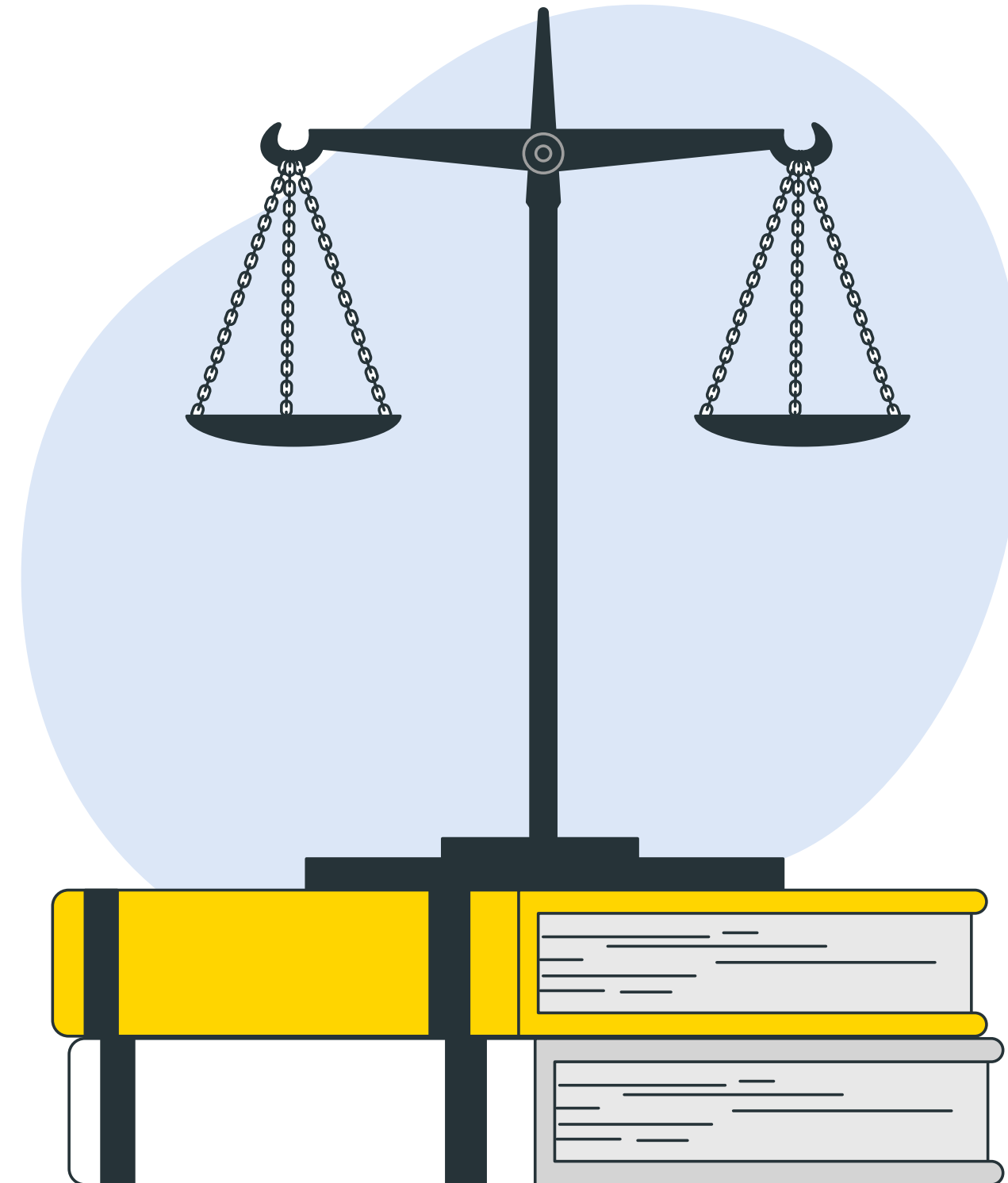


POLICY LEVEL

 <p>Main investment policy maker -</p>  <p>MINISTRY OF ECONOMY OF UKRAINE</p>	 <p>Each ministry forms investment policy in concrete sector, where it is responsible</p>
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IMPLEMENTATION LEVEL

	 <p>PPP Agency</p>
 <p>Office for development of industrial parks</p>	 <p>Agencies for Regional Development</p>





MAIN LEGAL ACTS

- 👉 Tax Code of Ukraine
- 👉 Custom Code of Ukraine
- 👉 Commercial Code of Ukraine
- 👉 Law of Ukraine On Investment Activity
- 👉 Law of Ukraine On the Regime of Foreign Investments

- 👉 Law of Ukraine On industrial parks
- 👉 Law of Ukraine On Concession
- 👉 Law of Ukraine On Public-Private Partnership
- 👉 Law of Ukraine On State Support of Investment Projects with Significant Investment



WE PROCURE FOLLOWING:



works (incl. construction, capital repair, rehabilitation), services (incl. supervision, project audit), goods (delivery);



capacity strengthening services (PIU consultant services, FS, preparation of design and procurement documentation, elaboration of policies/ reform support/institutional development consultant services);



third-party procurement, implementing and monitoring agencies

PPP: STATE LEVEL PROJECTS



Concession of the 1st and container terminals in the port of Chornomorsk (tender preparation started in 2021, the tender is planned to be held in 2024)

38-150 mln USD



Concession of the ferry complex in the port of Chornomorsk (tender preparation started in 2021, the tender is planned to be held in 2024)

10 mln USD



National Toll Collection System project (preparation for the Feasibility Study is underway)

150 mln USD



INVESTMENT PROJECTS WITH SIGNIFICANT INVESTMENT



AMOUNT OF INVESTMENT

+ €12 m*



JOB CREATION



50

with salary up to **15%** higher than average in region and sector



30

with salary up to **30%** higher than average in region and sector



10

with salary up to **50%** higher than average in region and sector

ACTIVITIES



› Processing Industry



› Logistics, warehousing



› Production of bioethanol, as fuel component



› Post and courier activities



› Production of biogas and biomethane



› Education



› Extraction for the purpose of further processing and/or enrichment of minerals



› R&D



› Waste management



› Healthcare



› Transport



› Art, culture, sports



› Electronic communications



› Tourism and resort and recreation sphere

* You may spend 30% of this amount 18 month before application for state support

STATE SUPPORT FOR INVESTMENT PROJECTS WITH SIGNIFICANT INVESTMENT



› corporate income tax exemption for 5 years



› VAT exemption for importing new equipment



› exemption from import duties for new equipment



› compensation of costs for construction of engineering and transport infrastructure



› construction of engineering and transport infrastructure



› land tax exemption / lower rate of land tax or rent



› compensation for connecting to engineering and transport infrastructure



› obtaining a lease of a land plot of state or communal property without bidding



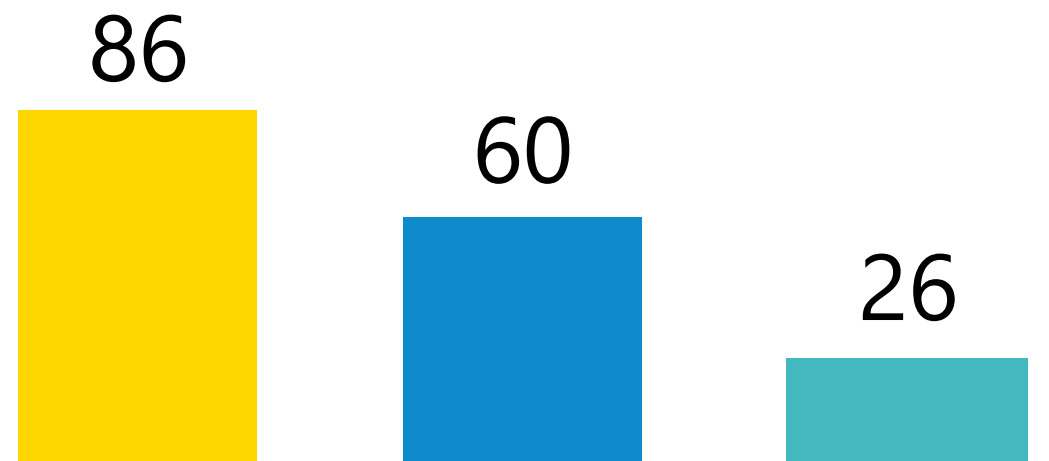
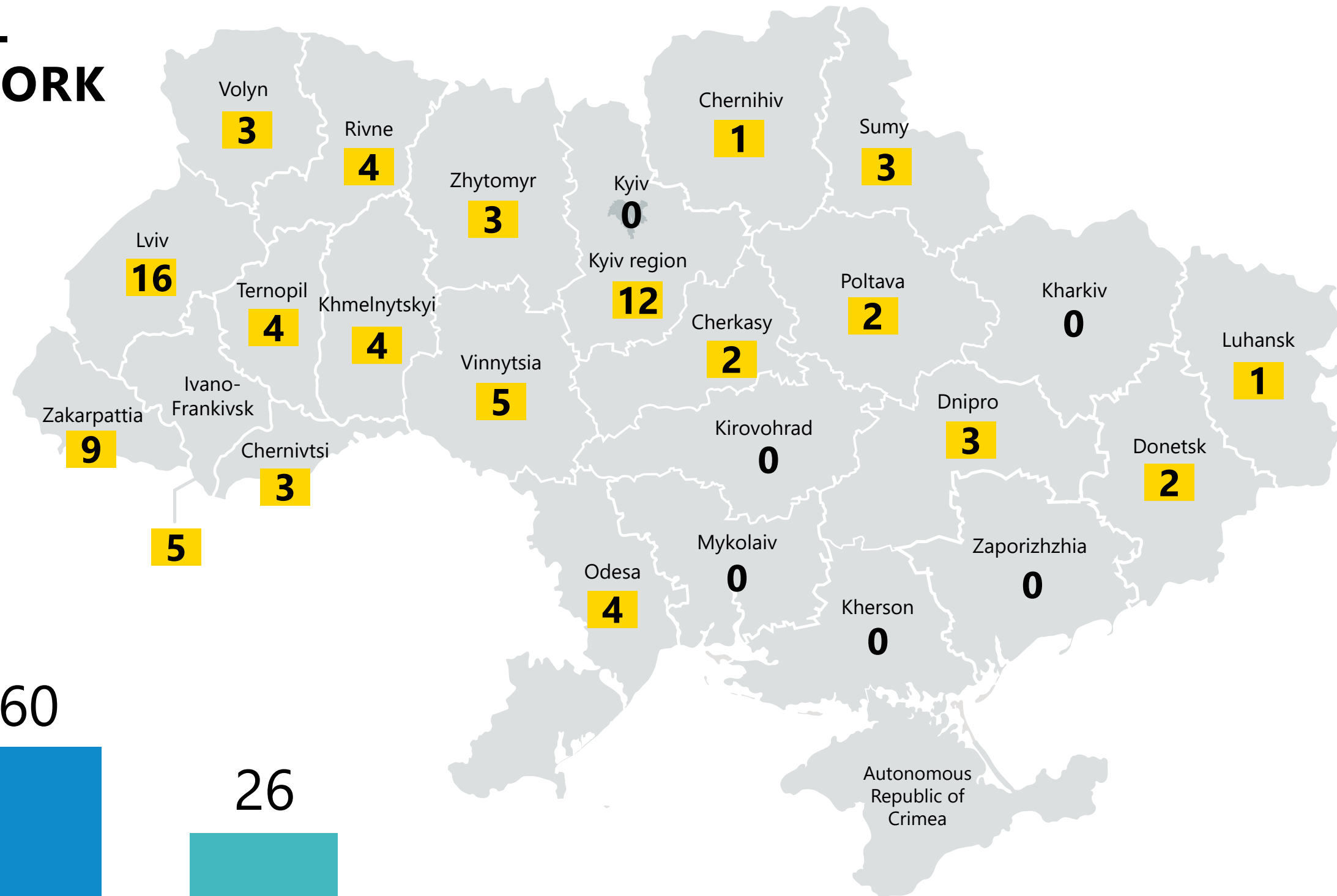
› exemption from payment of forestry production losses



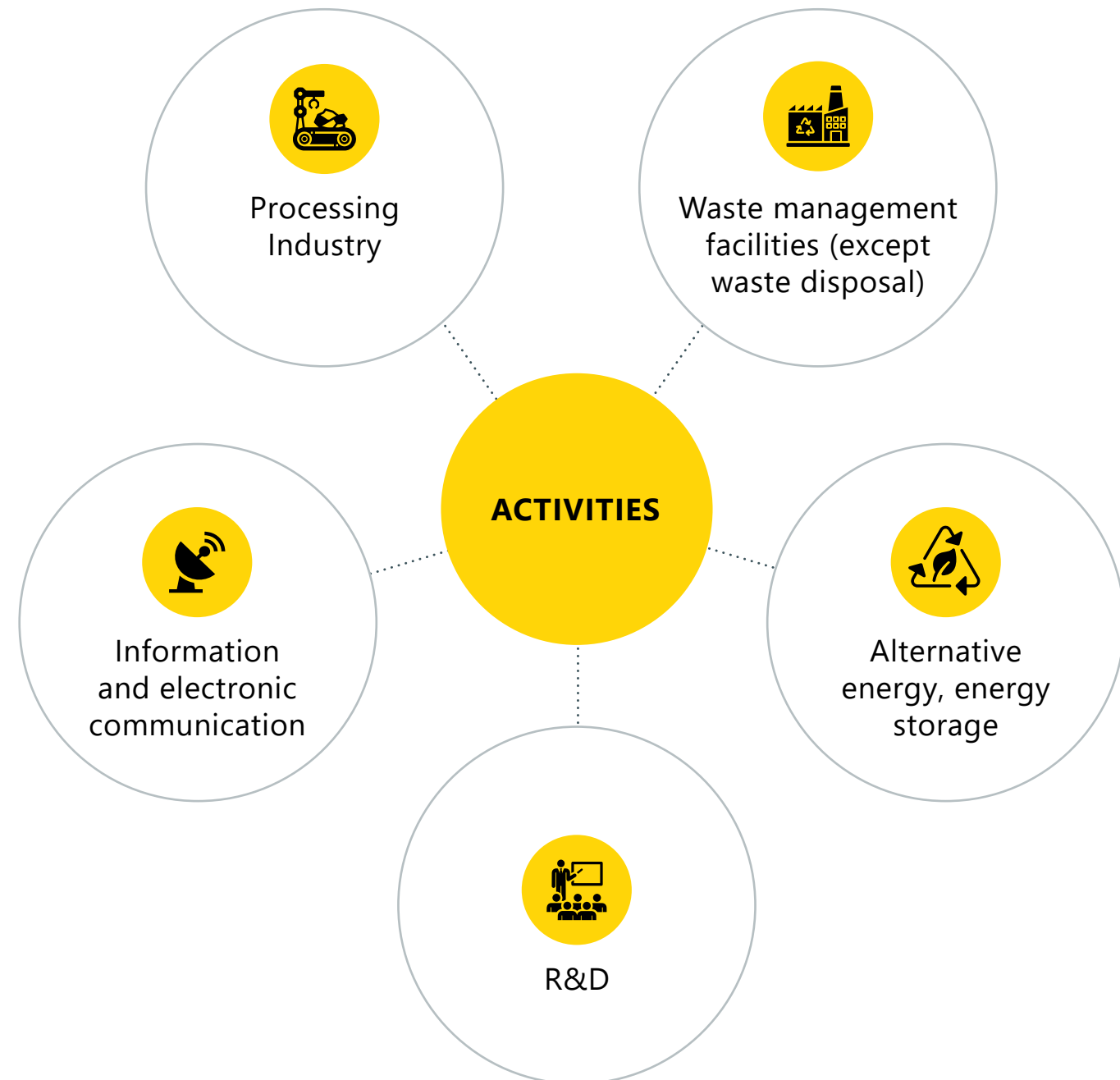
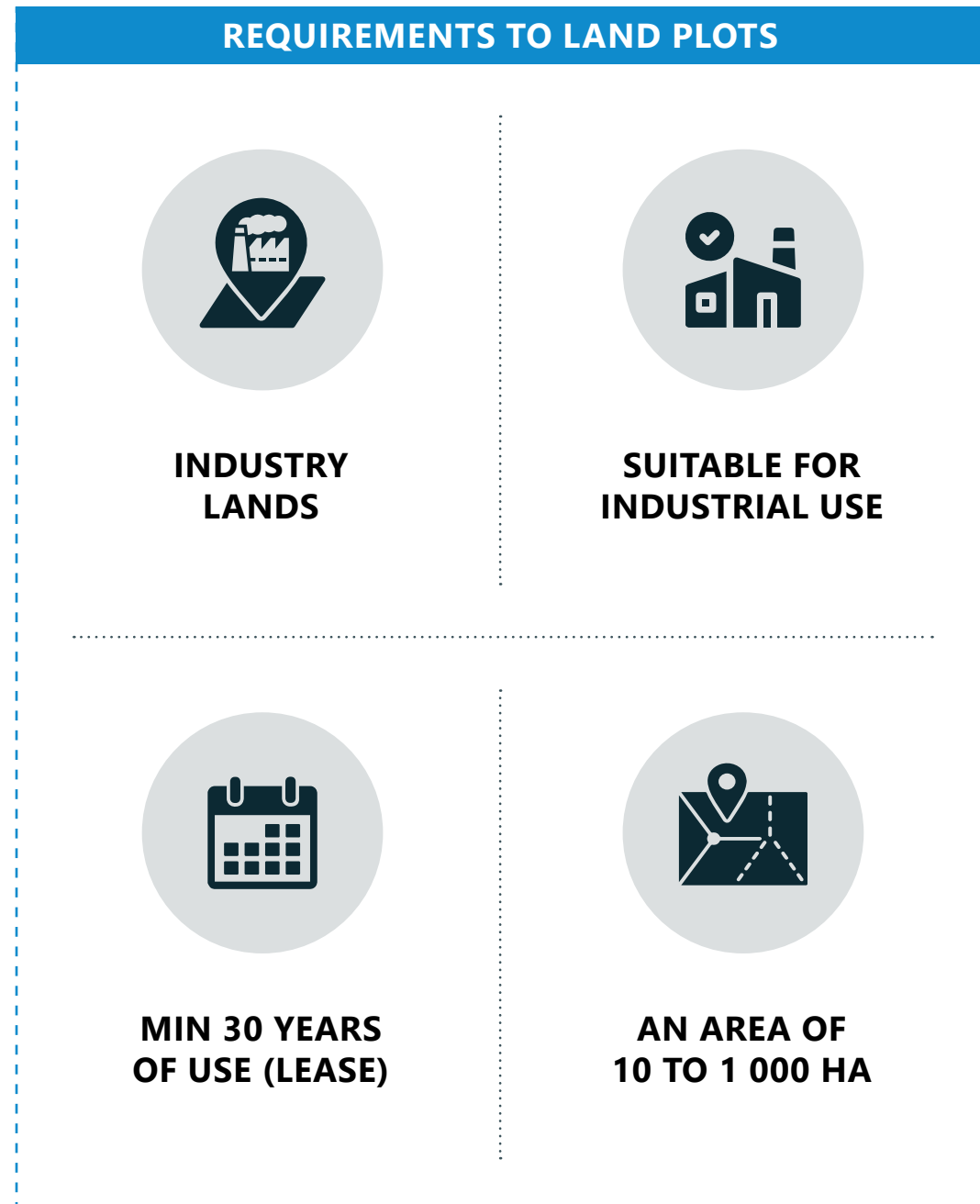
INDUSTRIAL PARK NETWORK IN UKRAINE



- Registered industrial parks
- Management companies
- Industrial parks has residents



REQUIREMENTS TO INDUSTRIAL PARKS



STATE SUPPORT



FOR PARTICIPANT MANAGEMENT COMPANY AND PRIVATE INITIATOR



› full or partial compensation of interest rates on loans for arranging an industrial park, carrying out economic activity



› compensation for connecting to engineering grids

FOR PARTICIPANT AND MANAGEMENT COMPANY



› favorable land tax rates **

FOR MANAGEMENT COMPANY AND PRIVATE INITIATOR



› non-refundable financing for arranging an industrial park and/or construction of related infrastructure facilities

FOR PARTICIPANTS



10-year corporate income tax exemption *



VAT exemption for importing new equipment



exemption from import duties for new equipment



exemption from real estate tax for industrial buildings

ONLY FOR INDUSTRIAL PARKS INCLUDED IN NATIONAL REGISTER

* Incentive is granted if the respective amount of money will be reinvested into the investment project development.

** Incentive is granted by decision of a local authority.