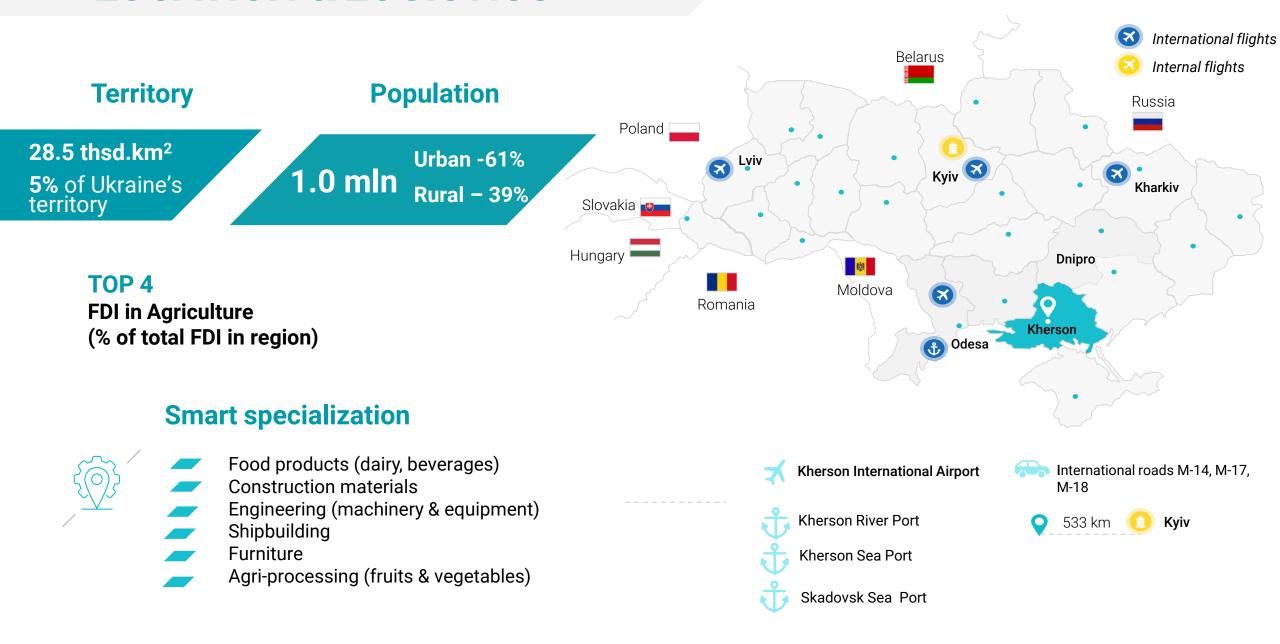
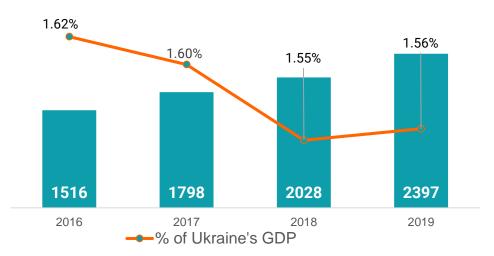


# **LOCATION & LOGISTICS**



## **ECONOMIC ENVIRONMENT**

#### Regional GDP, \$ mln



#### Turnover Total, \$ mln

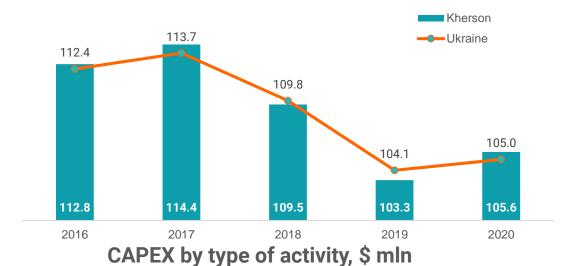


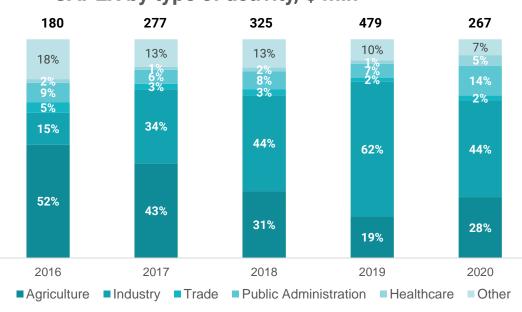
#### **Turnover TOP 3 activities, 2020**

Industry 33% Trade 29%

Agriculture 21%

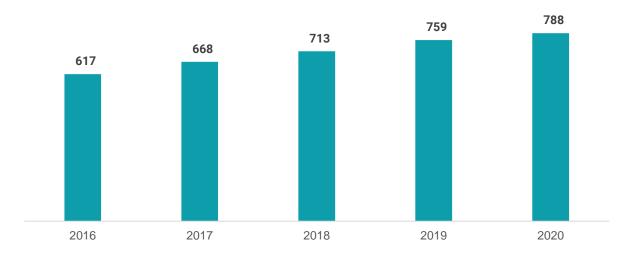
#### **Consumer Price Index**



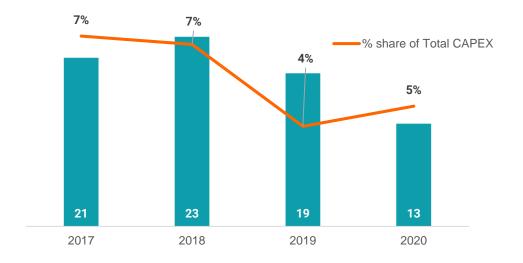


# **MANUFACTURING**

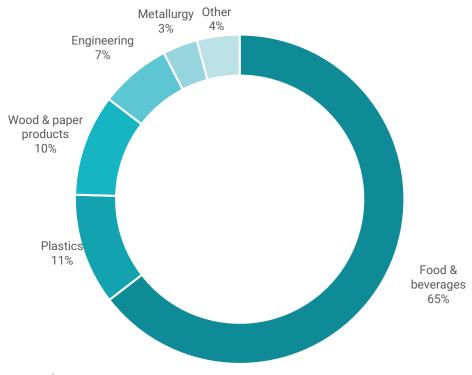
#### Turnover manufacturing, \$ mln



**CAPEX manufacturing, \$ mln** 



# **Turnover manufacturing by groups,** 2020





Sands

Limestone

- Loam
- Manganese ore

# **HUMAN CAPITAL**





AVAILABLE WORKFORCE

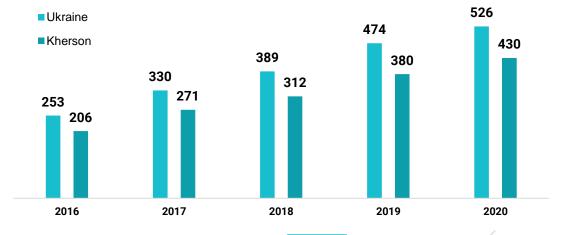
481K

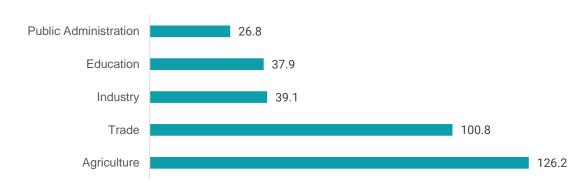
UNEMPLOYMENT RATE

11.7 %

#### Average monthly salary, \$, 2020









Universities

Technical schools

7K graduates

1K graduates

R&D expenditure, 2020

**\$3.0 mln**+13% as compared to 2019



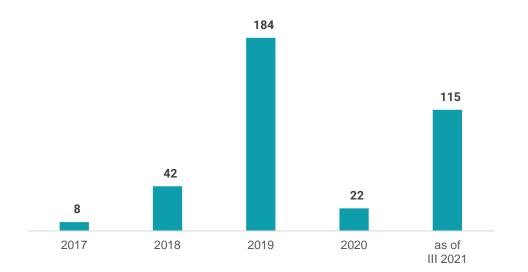




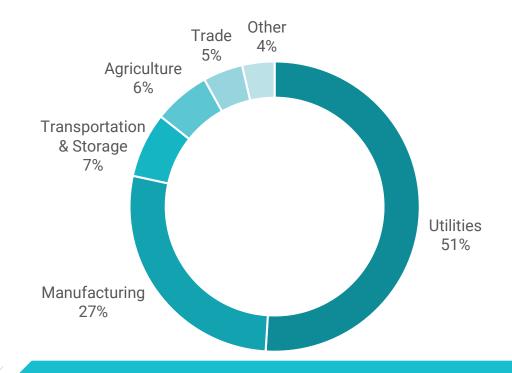


# **FDI**

# FDI stock, \$ mln 569 439 254 268 2017 2018 2019 2020 III 2021 FDI flows, \$ mln



#### FDI (equity) by type of activity, II 2021



#### **Main foreign investors**









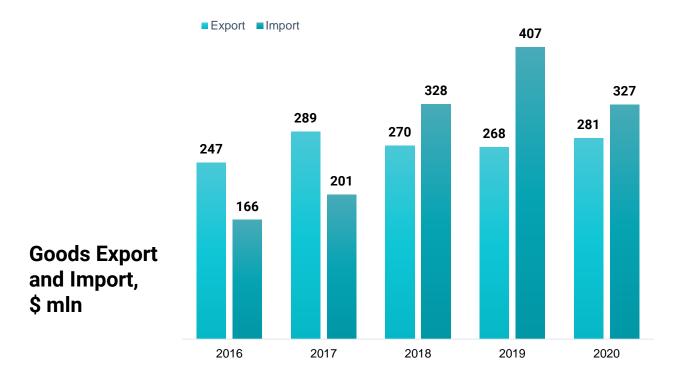


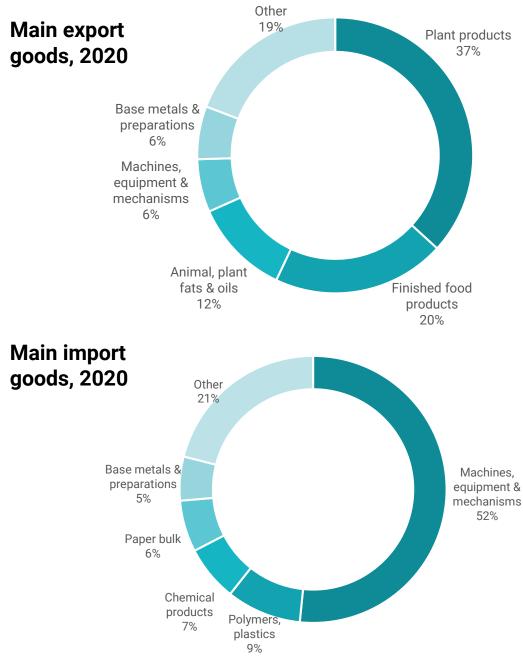




# **TRADE**







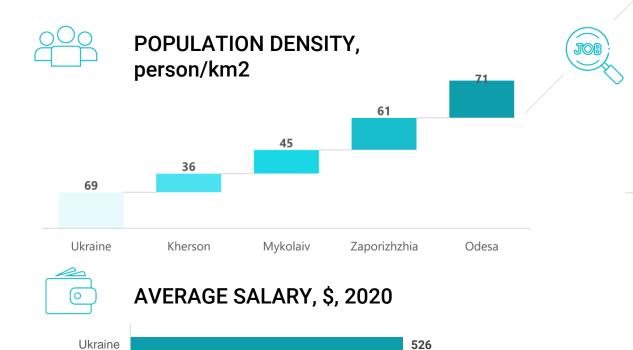
### **PEER** Review

Mykolaiv

Odesa

Kherson

Zaporizhzhia

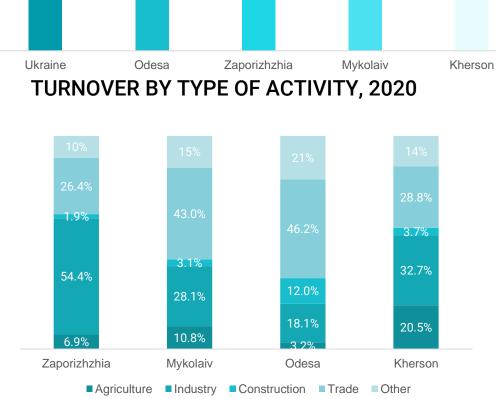


542

505

466

430



11.1%

**Southern** 

**UNEMPLOYMENT RATE, %, II 2021** 

7.2%

9.9%

Mykolaiv

Odesa

11.5%

Kherson

11.7%

Zaporizhzhia